

SOUTHERN MUTUAL CHURCH INSURANCE COMPANY  
PACKAGE POLICY APPLICATION

CHURCH NAME \_\_\_\_\_

CURR. EXP. DATE \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_

CURR. PREMIUM \_\_\_\_\_

\_\_\_\_\_

CURR. CARRIER \_\_\_\_\_

CITY/ST/ZIP \_\_\_\_\_

IS CURRENT POLICY BEING NON-RENEWED? YES / NO

CONTACT PERSON 1 \_\_\_\_\_

PHONE 1 \_\_\_\_\_

CONTACT PERSON 2 \_\_\_\_\_

PHONE 2 \_\_\_\_\_

MORTGAGEE/LOSS PAYEE \_\_\_\_\_

INCORPORATED? YES / NO

DEDUCTIBLE: 500 / 1,000 / 2,500

FORM: BASIC / BROAD / SPECIAL

REPLACEMENT: RC / ACV

BLANKET? YES / NO

EARTHQUAKE? YES / NO

**LOCATION 1**

LOCATION ADDRESS \_\_\_\_\_

\_\_\_\_\_

CITY/ST/ZIP \_\_\_\_\_

COUNTY \_\_\_\_\_

**BUILDINGS**

BUILDING TYPE	BLDG. VALUE	CNTS. VALUE	EXT. CONSTR.	INT. CONSTR.	SQ. FEET	PROT. CLASS	FIRE DISTR.
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

**LOCATION 2**

LOCATION ADDRESS \_\_\_\_\_

\_\_\_\_\_

CITY/ST/ZIP \_\_\_\_\_

COUNTY \_\_\_\_\_

**BUILDINGS**

BUILDING TYPE	BLDG. VALUE	CNTS. VALUE	EXT. CONSTR.	INT. CONSTR.	SQ. FEET	PROT. CLASS	FIRE DISTR.
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

MONEY & SECURITIES \_\_\_\_\_ EMP. DISHONESTY \_\_\_\_\_ FORGERY: 5,000 / 10,000 / 15,000 / 20,000 / 25,000 (Special Form Only)

ORDINANCE & LAW: 100,000 / 150,000 / 200,000 / 250,000 / 300,000 EXTRA EXPENSE \_\_\_\_\_ (Value of \$10,000-100,000 in increments of \$1,000)

WATER/SEWER BACKUP \_\_\_\_\_ (Value of \$15,000-100,000 in increments of \$5,000) COMPUTER FRAUD \_\_\_\_\_

**COMMENTS**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**LIABILITY SECTION**

GENERAL LIABILITY: 300,000 / 500,000 / 1,000,000 / 2,000,000 per occurrence 2,000,000 / 3,000,000 / 4,000,000 aggregate

MED PAY: 1,000 / 2,000 / 2,500 / 3,000 / 5,000 / 10,000 / 15,000 PASTORAL COUNSELING: 100,000 / 150,000 / 200,000 / 300,000 / 500,000 / 750,000 / 1,000,000

SEXUAL MISCONDUCT: 50,000 / 100,000 / 300,000 / 500,000 DIRECTORS & OFFICERS: 100,000 / 300,000 / 500,000 / 1,000,000

HIRED/NON-OWNED AUTO: 300,000 / 500,000 / 1,000,000 EMPLOYEE BENEFITS: 25,000 / 50,000 / 100,000 / 300,000

EMPLOYMENT PRACTICES: 25,000 / 50,000 / 100,000 / 300,000 FULL-TIME EMPLOYEES \_\_\_\_\_ PART-TIME EMPLOYEES \_\_\_\_\_

MISC. LEGAL DEFENSE: 5,000/15,000 10,000 / 30,000 15,000/45,000 VIOLENT ACTS: 50k/50k/50k 50k/100k/100k 50k/300k/300k

TEACHERS PROFESSIONAL: 50,000 / 100,000 / 300,000 / 500,000 / 1,000,000 NO. TEACHERS \_\_\_\_\_ CORPORAL PUNISHMENT: 25,000 / 50,000 / 100,000

LOST WAGES: 1,000 / 2,000 / 3,000 / 4,000 / 5,000

**UNDERWRITING SECTION**

ARE THE SCHEDULED PROPERTIES OWNED BY THE CONGREGATION? YES / NO IF NOT, LIST OWNER \_\_\_\_\_

DOES THE CHURCH HAVE A DAYCARE? YES / NO NO. OF CHILDREN \_\_\_\_\_ SQUARE FOOTAGE \_\_\_\_\_

DOES THE CHURCH HAVE A SCHOOL/PRE-SCHOOL? YES / NO NO. OF CHILDREN \_\_\_\_\_

IF YES, ARE BACKGROUND CHECKS PERFORMED ON ALL EMPLOYEES/VOLUNTEERS WHO WORK WITH CHILDREN? YES / NO

DOES THE CHURCH HAVE A PLAYGROUND? YES / NO IS THE PLAYGROUND FENCED? YES / NO

DOES THE CHURCH HAVE A CEMETERY? YES / NO IS THE CEMETERY FENCED? YES / NO IS THE CEMETERY LOCATED ON MAIN CHURCH PROPERTY? YES / NO

\*\* IF THE CEMETERY IS LOCATED AT A DIFFERENT ADDRESS, PLEASE LIST THE ADDRESS BELOW

\_\_\_\_\_  
\_\_\_\_\_

DOES THE CHURCH HAVE A BALLFIELD? YES / NO IS THE BALLFIELD LOCATED ON MAIN CHURCH PROPERTY? YES / NO

**COMMENTS OR DESCRIBE ANY OTHER CHURCH-SPONSORED ACTIVITIES**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

AVERAGE CHURCH ATTENDANCE \_\_\_\_\_

**THREE-YEAR LOSS HISTORY**

DATE	DESCRIPTION	AMOUNT
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

SOUTHERN MUTUAL CHURCH INSURANCE COMPANY  
PASTORAL COUNSELING SUPPLEMENTAL APPLICATION

HOW MANY EMPLOYEES AND/OR MEMBERS ARE INVOLVED IN COUNSELING? \_\_\_\_\_

DESCRIBE EDUCATION OR TRAINING REQUIREMENTS FOR THOSE INVOLVED IN COUNSELING:

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ARE WINDOWS INSTALLED OR DOORS LEFT OPEN IN THOSE ROOMS WHERE COUNSELING SESSIONS ARE CONDUCTED? YES / NO

DOES ANY CHURCH EMPLOYEE PROVIDE COUNSELING FOR A FEE? YES / NO

HAVE THERE BEEN ANY LOSSES OR ALLEGATIONS IN THE PAST? YES / NO

IF YES, PLEASE DESCRIBE BELOW:

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SOUTHERN MUTUAL CHURCH INSURANCE COMPANY  
DIRECTORS, OFFICERS & TRUSTEES SUPPLEMENTAL APPLICATION

HOW ARE DIRECTORS ESTABLISHED? \_\_\_\_\_

HOW OFTEN ARE DIRECTORS ROTATED? \_\_\_\_\_

HAVE THERE BEEN ANY LOSSES IN THE PAST? YES / NO

IF YES, PLEASE DESCRIBE BELOW:

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SOUTHERN MUTUAL CHURCH INSURANCE COMPANY  
SEXUAL MISCONDUCT & MOLESTATION SUPPLEMENTAL APPLICATION

DOES THE CHURCH HAVE A FORMAL SEXUAL MISCONDUCT POLICY IN PLACE? YES / NO

ARE REFERENCES REQUIRED AND BACKGROUND CHECKS PERFORMED FOR ALL POTENTIAL EMPLOYEES AND VOLUNTEERS? YES / NO

HAS A BACKGROUND CHECK BEEN OBTAINED ON ALL CURRENT EMPLOYEES? YES / NO

IS THERE AT LEAST A SIX MONTH WAITING PERIOD BEFORE ANY NEW VOLUNTEERS CAN WORK WITH CHILDREN? YES / NO

ARE TWO ADULTS REQUIRED WHENEVER CHILDREN ARE BEING SUPERVISED? YES / NO

ARE WINDOWS INSTALLED AND/OR DOORS LEFT OPEN IN NURSERIES AND THOSE ROOMS WHERE YOUTH ACTIVITIES TAKE PLACE? YES / NO

HAVE ANY CHARGES OF SEXUAL MISCONDUCT OR SEXUAL MOLESTATION EVER BEEN BROUGHT AGAINST ANY EMPLOYEES OR VOLUNTEERS? YES / NO

IF YES, PLEASE DESCRIBE BELOW:

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